

ALBEMARLE CORPORATION

Pricing Term Sheet — May 10, 2022

\$650,000,000 4.650% Senior Notes due 2027

\$600,000,000 5.050% Senior Notes due 2032

\$450,000,000 5.650% Senior Notes due 2052

*The following information, filed pursuant to Rule 433, supplements the Preliminary Prospectus Supplement dated May 10, 2022, filed as part of
Registration Statement No. 333-234547*

Issuer:	Albemarle Corporation (the “ <u>Company</u> ”)
Expected Ratings (Moody’s / S&P / Fitch)*	Baa3 / BBB / BBB
Security:	4.650% Senior Notes due 2027 (“ <u>2027 Notes</u> ”) 5.050% Senior Notes due 2032 (“ <u>2032 Notes</u> ”) 5.650% Senior Notes due 2052 (“ <u>2052 Notes</u> ” and, together with the 2027 Notes and the 2032 Notes, the “ <u>Notes</u> ”)
Aggregate Principal Amount Offered:	2027 Notes: \$650,000,000 2032 Notes: \$600,000,000 2052 Notes: \$450,000,000
Trade Date:	May 10, 2022
Settlement Date:	May 13, 2022 (T+3)
	We expect that delivery of the Notes will be made against payment therefor on or about May 13, 2022, which is the 3rd business day following the date of pricing of the Notes (such settlement being referred to as “T+3”). Under Rule 15c6-1 of the Exchange Act, trades in the secondary market generally are required to settle in two business days unless the parties to any such trade expressly agree otherwise. Accordingly, purchasers who wish to trade the Notes prior to the date that is two business days prior to the settlement date will be required, by virtue of the fact that the Notes initially will settle in T+3, to specify an alternative settlement arrangement at the time of any such trade to prevent a failed settlement. Purchasers of the Notes who wish to trade the Notes prior to their date of delivery should consult their own advisors.
Maturity:	2027 Notes: June 1, 2027 2032 Notes: June 1, 2032 2052 Notes: June 1, 2052

Coupon Payment Dates:	2027 Notes: June 1 and December 1 each year, beginning December 1, 2022
	2032 Notes: June 1 and December 1 each year, beginning December 1, 2022
	2052 Notes: June 1 and December 1 each year, beginning December 1, 2022
Benchmark Treasury:	2027 Notes: 2.750% due April 30, 2027
	2032 Notes: 1.875% due February 15, 2032
	2052 Notes: 1.875% due November 15, 2051
Benchmark Treasury Price:	2027 Notes: 99-07
	2032 Notes: 90-20+
	2052 Notes: 76-00
Benchmark Treasury Yield:	2027 Notes: 2.920%
	2032 Notes: 2.987%
	2052 Notes: 3.126%
Spread to Benchmark Treasury:	2027 Notes: 175 bps
	2032 Notes: 210 bps
	2052 Notes: 255 bps
Coupon:	2027 Notes: 4.650%
	2032 Notes: 5.050%
	2052 Notes: 5.650%
Price to Public:	2027 Notes: 99.908% of principal amount
	2032 Notes: 99.708% of principal amount
	2052 Notes: 99.623% of principal amount
Net Proceeds (after deducting underwriting fee, but before expenses):	\$1,684,216,000
Yield to Maturity:	2027 Notes: 4.670%
	2032 Notes: 5.087%
	2052 Notes: 5.676%
CUSIP:	2027 Notes: 012653 AD3
	2032 Notes: 012653 AE1
	2052 Notes: 012653 AF8
ISIN:	2027 Notes: US012653AD34
	2032 Notes: US012653AE17
	2052 Notes: US012653AF81
Optional Redemption:	2027 Notes: Make-whole at T+30 bps
	Par call at any time on or after May 1, 2027 (one month prior to maturity)

2032 Notes: Make-whole at T+35 bps

Par call at any time on or after March 1, 2032 (three months prior to maturity)

2052 Notes: Make-whole at T+40 bps

Par call at any time on or after December 1, 2051 (six months prior to maturity)

Change of Control Triggering Event:

Putable at 101% of the principal amount plus accrued and unpaid interest, if any, up to but not including the redemption date.

Joint Book-Running Managers:

BofA Securities, Inc.

J.P. Morgan Securities LLC

Mizuho Securities USA LLC

MUFG Securities Americas Inc.

SMBC Nikko Securities America, Inc.

HSBC Securities (USA) Inc.

U.S. Bancorp Investments, Inc.

Senior Co-Managers:

Santander Investment Securities Inc.

Truist Securities, Inc.

Goldman Sachs & Co. LLC

Co-Manager:

Siebert Williams Shank & Co., LLC

* Note: Security ratings are not recommendations to buy, sell or hold securities. The ratings are subject to change or withdrawal at any time by the respective credit rating agencies.

The information in this communication supersedes the information in the preliminary prospectus supplement to the extent it is inconsistent with such information. Before you invest, you should read the preliminary prospectus supplement (including the documents incorporated by reference therein) for more information concerning the Company and the Notes.

The Company has previously filed a registration statement (including a prospectus) on Form S-3 with the Securities and Exchange Commission (the "SEC") for the offering to which this communication relates, which registration statement was automatically effective on November 6, 2019. Before you invest, you should read the prospectus supplement to the prospectus in that registration statement and the other documents the Company has filed with the SEC for more complete information about the Company and this offering. You may get these documents for free by visiting EDGAR on the SEC website at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling BofA Securities, Inc. at (800) 294-1322, J.P. Morgan Securities LLC at (212) 834-4533 or Mizuho Securities USA LLC at (866) 271-7403.